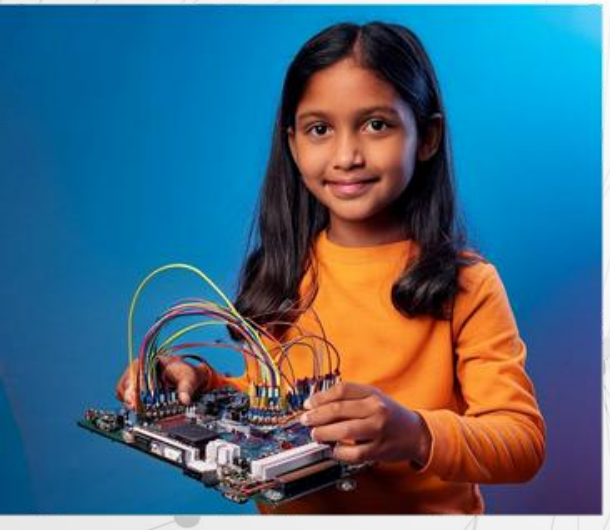





ROBOKIDZ
EDUVENTURES LIMITED

Investor Presentation

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H1 FY27 HIGHLIGHTS

MANAGEMENT COMMENTARY –H1 FY27 PERFORMANCE



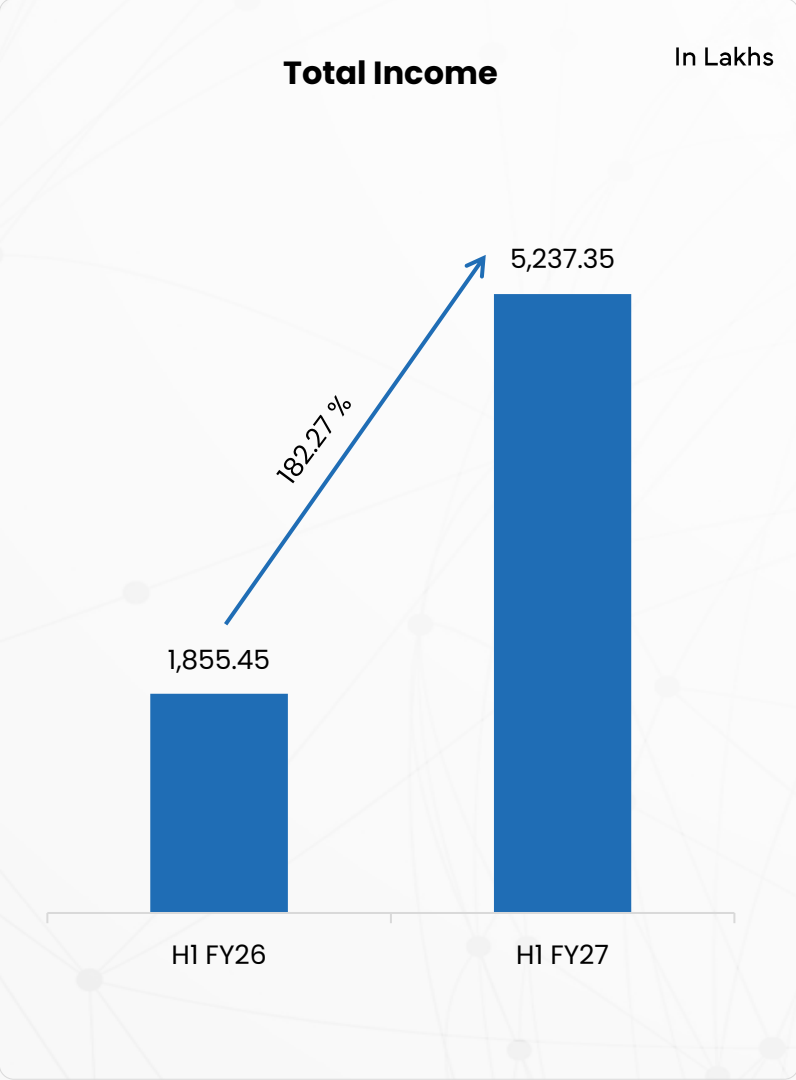
Mr. Sagar Lalit Sanghvi
Promoter, Managing Director & Chairman

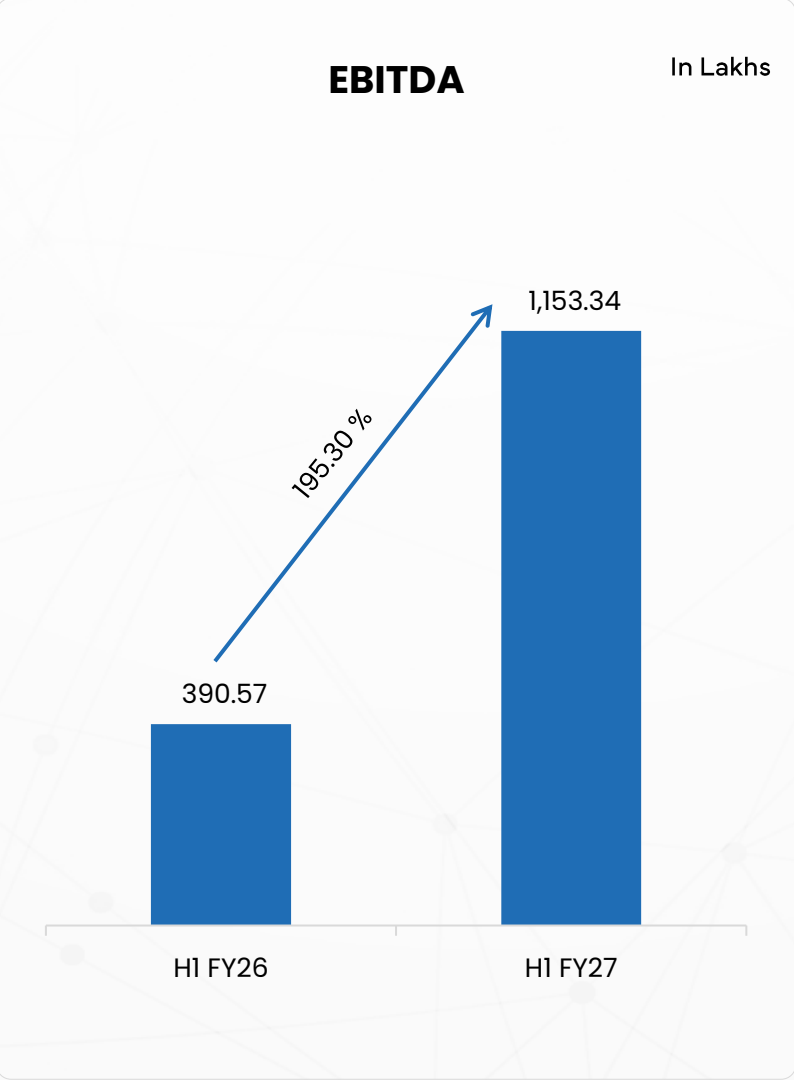
"H1 FY27 has been a landmark half for Robokidz. Total Income grew 182% to ₹52.37 crore, while Net Profit rose nearly five-fold to ₹6.85 crore. Our EBITDA margin improved to 22.0% and our net profit margin expanded by over 560 bps to 13.1%.

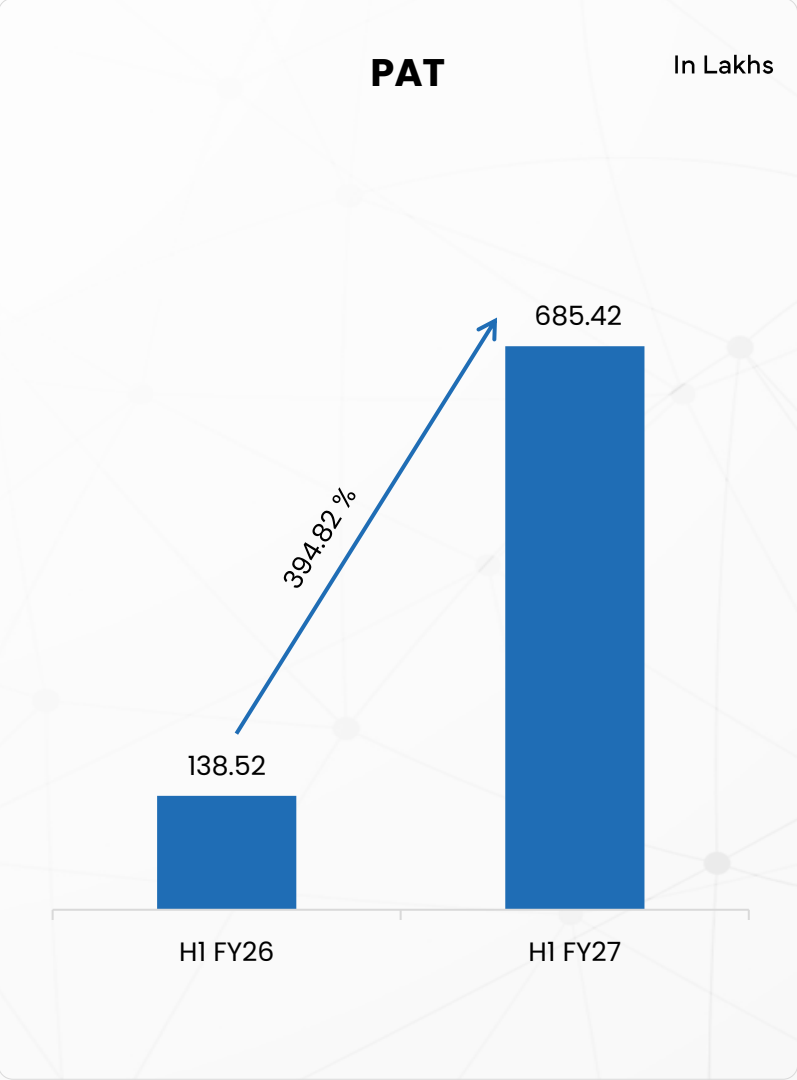
Our listing on the BSE SME platform on September 28, 2026 marks an important milestone for Robokidz. With the IPO subscribed over 834 times, we thank our investors for their confidence and remain committed to responsible growth and transparent communication. The IPO proceeds will strengthen our working capital position and reduce our borrowings.

Our focus is on building long-term relationships with educational institutions through integrated laboratory solutions, curriculum, teacher training and ongoing learning programmes. We are expanding our Young Engineers Academy (YEA) network with three new centres at Amanora Park Town, Weikfield Chambers and City Vista in Pune, bringing our learning programmes closer to more students. We aim to expand institutional partnerships while strengthening our digital platforms, educational kits and programme delivery."

Key Highlights H1 FY27







H1 FY27 – Profit & Loss Statement (STANDALONE)

Particulars (*In ₹ Lakhs*)	H1 FY27	H1 FY26	YoY Growth
INCOME			
Revenue from Operations	5219.05	1825.81	
Other Income	18.30	29.64	
Total Income	**5237.35**	**1855.45**	**182.27%**
EXPENSES			
Cost of goods sold	3724.59	1336.41	
Employee Benefits Expenses	135.62	78.84	
Other Expenses	223.80	49.63	
Total Expenses	**4084.01**	**1464.88**	
EBITDA	**1,153.34**	**390.57**	**195.30%**
Depreciation and Amortisation	19.46	20.88	
Finance Cost	196.32	124.20	
Profit Before Tax	**937.56**	**245.49**	**281.91%**
Tax Expense	252.14	88.68	
PAT	**685.42**	**138.52**	**394.82%**

H1 FY27 – Profit & Loss Statement (CONSOLIDATED)

Particulars (*In ₹ Lakhs*)	**H1 FY27**
INCOME	
Revenue from Operations	6,066.92
Other Income	19.35
Total Revenue	**6,086.27**
EXPENSES	
Cost of goods sold	4,136.68
Employee Benefits Expenses	227.76
Other Expenses	302.30
Total Expenses	**4,693.74**
EBITDA	**1,392.53**
Depreciation and Amortisation	32.00
Finance Cost	264.83
Profit Before Tax	**1,095.70**
Tax Expense	302.45
PAT	**793.25**

A Milestone in Robokidz Growth Journey

Successfully Listed on the BSE SME Platform 28th September 2026

From Vision to Public Recognition

Listed on BSE SME Platform

₹31.09 Cr Successfully Raised

₹201.40 Listing Price

90% Gain Over the Issue Price

₹106 Issue Price











COMPANY OVERVIEW

EMPOWERING THE FUTURE: ROBOKIDZ AT A GLANCE



Incorporated in 2014, Robokidz Eduventures Limited provides technology-enabled learning and skill development solutions for K-12 students across **Robotics, Artificial Intelligence (AI), Coding, Electronics and STEM**. The Company delivers these solutions to schools and educational institutions through **Educational Laboratory Setup Projects, Subscription-based Learning Programmes and Other Educational Services**, supported by educational kits, curriculum, teacher training, technical support and proprietary digital platforms.

The Company follows a **two-tier revenue architecture**, where Educational Laboratory Setup Projects establish the initial engagement with institutions, while Subscription Services and Other Educational Services support sustained relationships. In addition, through its wholly owned subsidiary, **Robokidz Retails Private Limited**, the Company operates a franchise model under the **Young Engineers Academy (YEA)** brand, expanding its activity centre network.

₹ 9,322.31 Lakhs
Revenue from Operations (FY26)

17.77%
EBITDA Margin (FY26)

10.79%
PAT Margin (FY26)

Certifications & Compliance:

- **ISO Suite** (14001:2015, 9001:2015, 21001:2018, 45001:2018, 50001:2018, 27001:2022)
- **ROHS**
- **BIS**
- **Greenguard**
- **BIFMA**

A DECADE OF INNOVATION & IMPACT

2014

Foundation

- Incorporated as Robokidz Eduventures Pvt. Ltd. on Dec 23, 2014

2017

Government Mandate

- Awarded a government tender under NITI Aayog's Atal Innovation Mission (AIM) – Atal Tinkering Labs (ATL)

2020

National Recognition

- Received the ELDROK India K-12 Summit Award 2020 - Most Trusted STEM Education Company

2023

Industry Recognition

- Recognised by ELDROK / SchoolCanvas for "Innovative Tools for Technical, Scientific & Innovative Skills Development in Students" - Eldrok India K-12 Summit
- Recognised at the 13th edition of DIDAC India

2025

D2C Launch & Certification

- Opened first Young Engineers Academy (YEA) centre at Mundhwa, Pune - entry into the direct-to-consumer (D2C) education segment
- Recognised at Mumbai Franchise India 2025
- Received the Training Provider Certificate from the Electronics Sector Skills Council of India (ESSCI)

2026

Public Company & Scale

- Robokidz Retails became a wholly owned subsidiary
- Converted to a Public Limited Company - Robokidz Eduventures Limited
- Achieved revenue of over ₹90 crore
- Opened franchise-operated activity centres in Malad (Mumbai) and Baner (Pune)

The Team Behind the Business



Mr. Sagar Lalit Sanghvi

Promoter, Managing Director & Chairman

Mr. Sagar Sanghvi has over 10 years of experience in education, technology-enabled learning and business development, with expertise in business strategy, curriculum planning and technology integration.



Mr. Asif Abdul Jamadar

Whole Time Director

Mr. Asif Jamadar has over 10 years of experience in STEM-based education, technology training and K-12 skill development, with expertise in training operations, faculty development and academic program implementation.



Mr. Milind Narayan Inamdar

Non-Executive Director

Mr. Milind Inamdar brings over 25 years of experience across enterprise consulting, strategic advisory and business leadership, with a strong understanding of organisational growth, operational planning and management systems.



Mr. Gulzar Pradhan

Non-Executive Independent Director

Mr. Gulzar Pradhan brings over 15 years of experience in banking and financial services, with strong exposure to retail banking, financial products, distribution and business development.



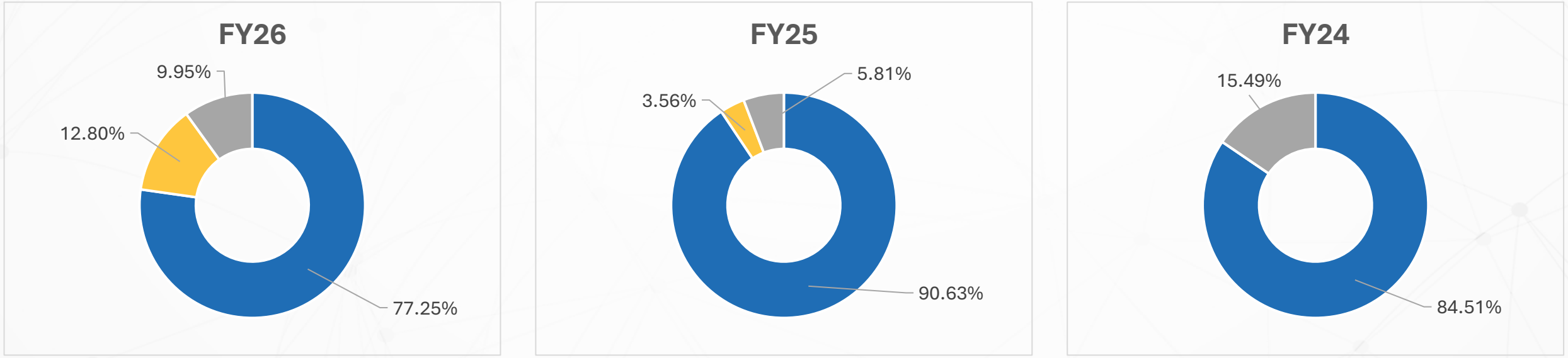
Ms. Aishwarya Vinodkumar Kothari

Non-Executive Independent Director

Ms. Aishwarya Kothari is a qualified company secretary with experience in corporate secretarial, regulatory compliance, legal and advisory matters. She brings a strong governance and compliance perspective to the Board.

REVENUE MIX SNAPSHOT

REVENUE MIX BY CATEGORY (% OF TOTAL)



₹ in Lakhs

Category	FY26	FY25	FY24
Educational Laboratory Setup Projects	7201.67	5,324.61	3,225.26
Subscription Services	1,192.84	209.17	-
Other Educational Services	927.80	341.50	591.33
Total	**9,322.31**	**5,875.28**	**3,816.59**

INTEGRATED EDUCATIONAL LABORATORY & LEARNING SOLUTIONS (77.25% of Revenue from Operations in FY26)

End-to-end Robotics, AI and STEM solutions combining laboratory infrastructure, learning products, academic support and digital platforms.

LAB DESIGN & SETUP

Designing, supplying, installing and commissioning full Robotics/AI/STEM labs, including layout and infrastructure.

LEARNING PRODUCTS

Hands-on kits (Mechbotix, Autobotix, Grabot, AIoT, DIY robotics kits, Arduino boards, sensors, etc.).

ACADEMIC SUPPORT

Curriculum planning, teacher training, lab management and structured STEM programs.

DIGITAL ENABLEMENT

Software layer (Drag-on.ai, Learning Management System (LMS) , and the Robokidz RC app) for coding, assessments, progress tracking and robot control.



Educational laboratory setup



Range of robotics, AI, STEM, and DIY educational kits

DELIVERY MODEL

Institutional Assessment → **Lab Design** → **Products & Infrastructure** → **Installation & Commissioning** → **Training & Curriculum** → **Digital Learning & Ongoing Support**

EDUCATIONAL SERVICES PORTFOLIO

SUBSCRIPTION SERVICES
(12.80% of Revenue from Operations in FY26)

Young Engineers Garage (YEG)

- Robotics, AI, Coding & STEM learning programmes
- Classroom, online & hybrid formats
- Introductory to advanced courses across different age groups
- Live sessions, self-learning, practical assignments & assessments
- Access to digital resources, coding platforms, certification & technical support

OTHER EDUCATIONAL SERVICES
(9.95% of Revenue from Operations in FY26)

- Student training programmes, workshops & boot camps
- Teacher training & capacity-building programmes
- Academic implementation & laboratory support
- Manpower deployment through qualified trainers, instructors & technical personnel
- Programmes covering Robotics, Coding, Electronics, Embedded Systems, Automation, AI, IoT & STEM

Digital Platforms supporting services:



- **Drag-on.ai**
- **LMS**
- **Robokidz RC Mobile Application**

Glimpses of workshops, boot camps, summer camps, & other experiential learning programs



Young Engineers Academy (YEA)

A franchise-led network of activity centres offering hands-on learning in Robotics, Coding, AI, Electronics & STEM.

- Operated through wholly owned subsidiary, **Robokidz Retails Private Limited**
- Asset-light and scalable expansion model with local franchise partners
- Complete support for centre setup, infrastructure, training, curriculum and technology access
- Centralised oversight of staffing, academic delivery, student management and quality standards
- Learning through workshops, structured programmes and project-based activities

2 Franchisee Operated Activity Centres





Malad (West), Mumbai







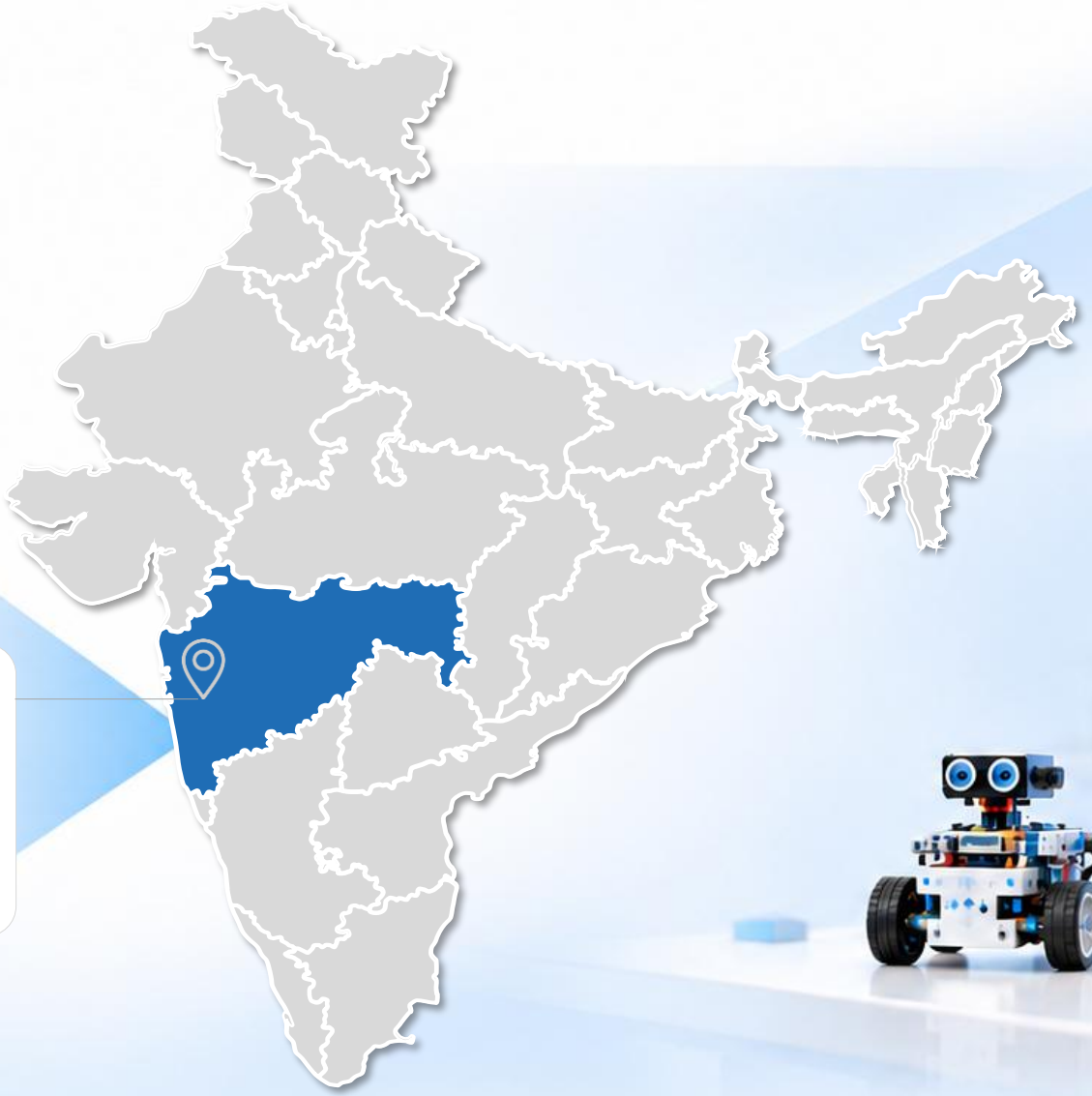
Baner, Pune

+ 2 Activity Centres operated directly by the Company and its subsidiary

YEA – Expanding the Learning Network

Strengthening our reach through the addition of three new centres.

NEW CENTRE LOCATIONS



Center 1 - Amanora,Pune

Center 2 -Vimanagar,Pune

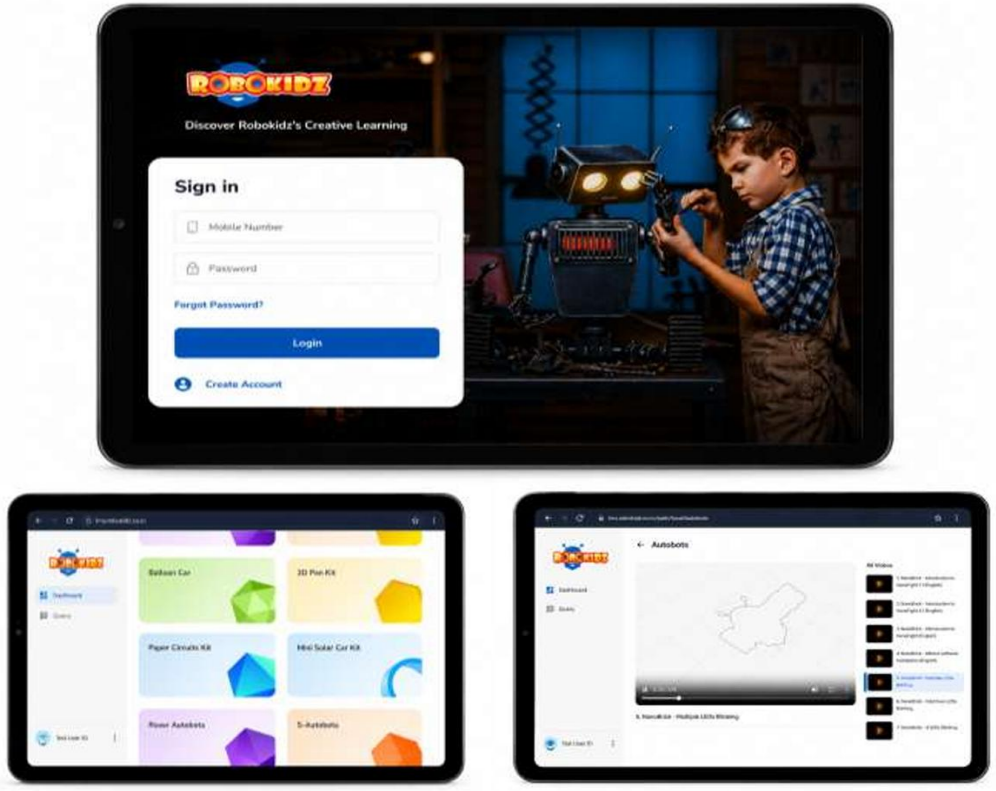
Center 3 - Kharadi,Pune



DIGITAL LEARNING PLATFORMS

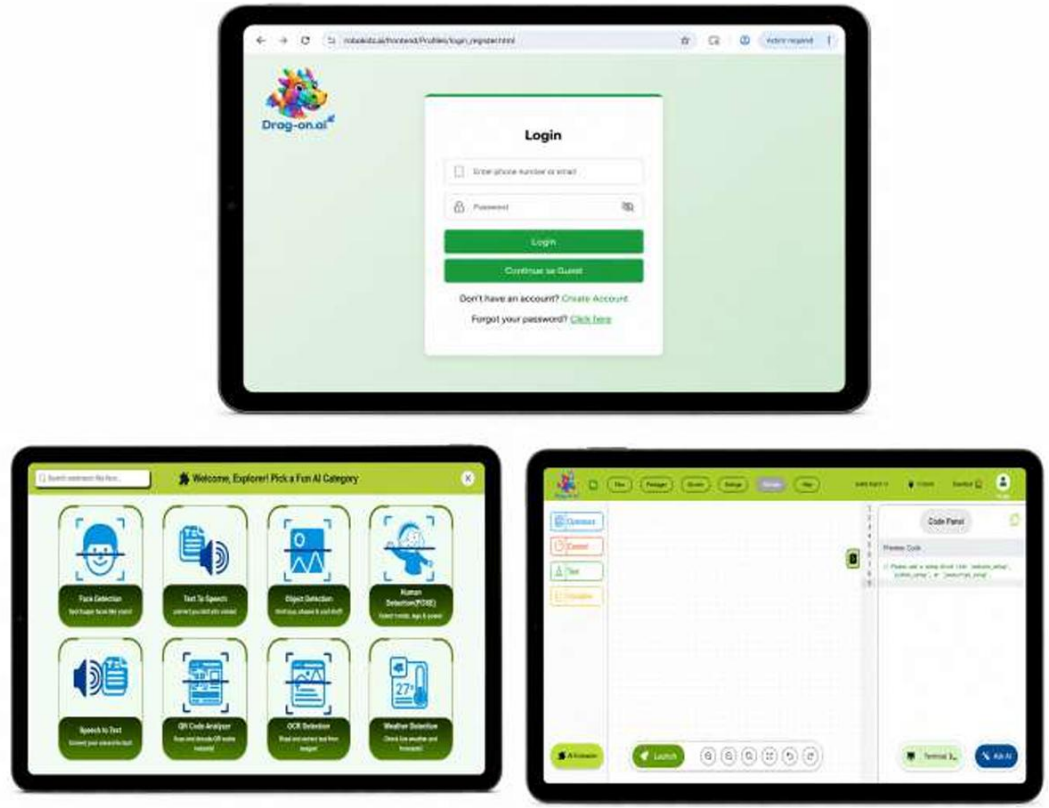
Learning Management System (LMS)

Structured digital content, assignments, assessments and student performance tracking.



Drag-on.ai

Proprietary coding platform supporting the Company's classroom and laboratory-based learning model.



ROBOKIDZ: MADE-IN-INDIA STEM, ROBOTICS & AI KITS

Paper Circuits Kit
Learn electronics safely using **copper-tape** circuits (no soldering).





3D Pen Kit
Create 3D models; ideal for prototyping & design thinking.

Renewable Energy Kit
Hands-on solar & wind energy projects for sustainability learning.





Mechbotix
Hands-on STEM learning

Woodtots
Creative mechanical DIY models (cars, aircraft, etc.)



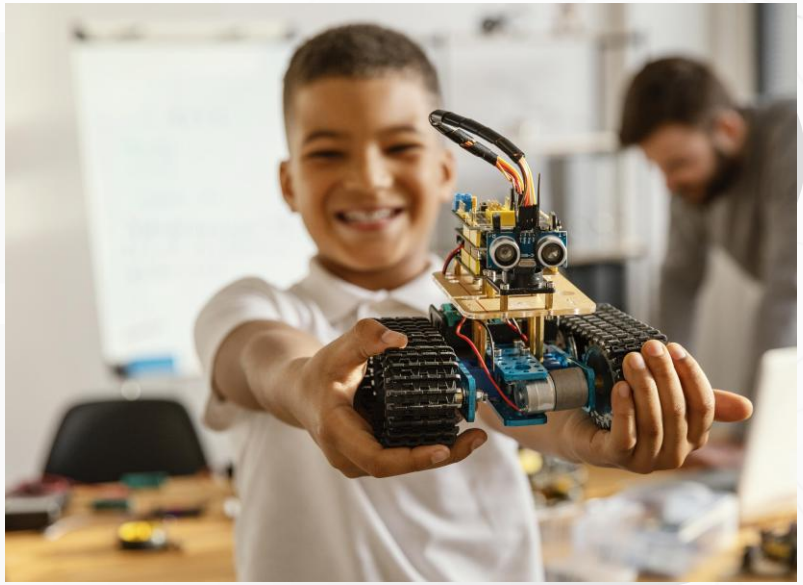


Autobotix
Complete take-home kit to build wired robots and simple autonomous models

OUR STRENGTHS

Integrated Business Model with End-to-End Solutions

- Single provider for lab setup, curriculum, training and support
- Removes multi-vendor dependence; ensures consistent quality and timelines
- Covers full lifecycle: assessment → infrastructure → content → training → support



Structured Project Management & Experienced Team

- Standardized protocols and tools enable delivery across geographies
- Promoter-led by Sagar Sanghvi (MD & Chairman) and Asif Jamadar (WTD), each 10+ yrs
- Operational depth in procurement, logistics and deployment



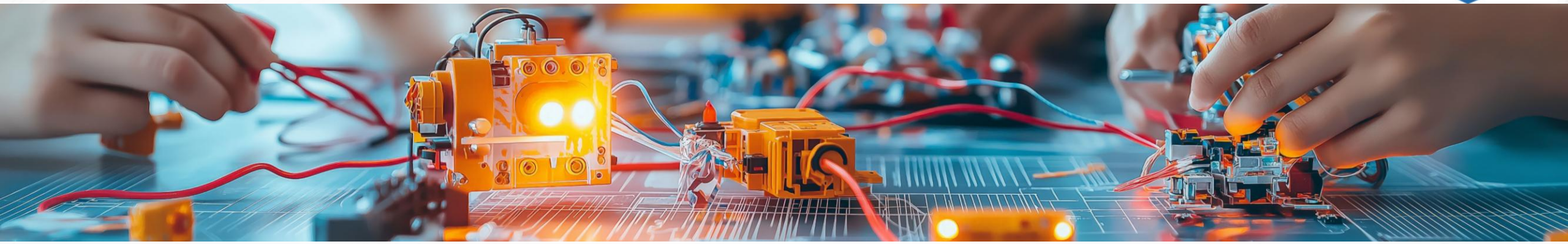
Proven Track Record in Laboratory Setup Projects

- AI, Robotics & STEM labs for schools, colleges and govt programmes India-wide
- Top revenue contributor for 3 straight fiscals
- Growing recurring income via subscriptions, workshops and boot camps

Pan-India Presence with Diversified Revenue

- Present in 25+ states, lowering single-region risk
- Maharashtra share cut from 89.9% (FY24) to 53.0% (FY26) as base widened
- FY26 spread: Delhi 19.99%, Kerala 6.77%, Gujarat 5.27%, UP 3.85%, plus Rajasthan, Karnataka, Tripura, MP
- Positioned for Tier-I & Tier-II expansion

OUR STRATEGIES



Expansion of Institutional Lab Deployments across India

Expand lab setups across Tier I & II institutions using our track record and channel network. Integrated model (labs + curriculum + training + support) drives recurring subscription revenue.

Expansion in Private School Segment

Deploy integrated Robotics, AI & STEM labs across India's expanding private-school (infrastructure + kits + curriculum + training). Direct engagement in Tier I & II cities builds long-term partnerships, while subscription services - LMS, Drag-on.ai, curriculum updates and AMC - drive recurring revenue and long-term visibility.

Strengthening Retail Experiential Learning Segment & Franchisee Expansion

Expand D2C learning via workshops and modular programs (offline/online/hybrid). Scale asset-light franchises under Robokidz Retails Pvt. Ltd. - 4 YEA Activity Centres already live (2 own + 2 franchise).

Technology & Curriculum Enhancement Leveraging Existing Platforms

Upgrade the coding platform, LMS, RC app and hardware kits. Roll out modular AI/IoT/robotics content with stronger analytics and reusable hardware — enabling centralized delivery and remote support.

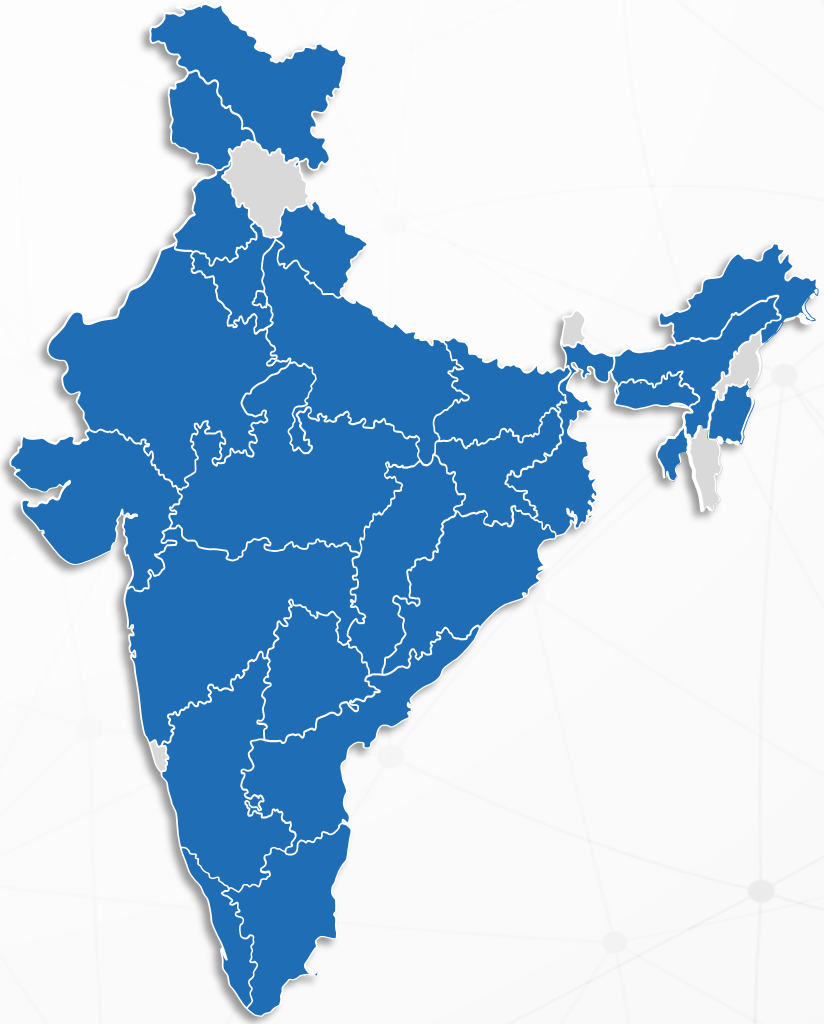
Expansion in Skill Development Ecosystem and Operational Strengthening

Grow certification-linked training via skill-council partnerships (ESSCI-affiliated). Strengthen procurement and inventory to cut deployment timelines and keep pace with growth.

GEOGRAPHIC PRESENCE

₹ in Lakhs

State	FY26		FY25		FY24	
	Consolidated		Standalone		Standalone	
	Revenue generated	In % of revenue from operation	Revenue generated	In % of revenue from operation	Revenue generated	In % of revenue from operation
Maharashtra	4,944.88	53.04	5,128.18	87.28	3,429.74	89.86
Delhi	1,863.62	19.99	60.91	1.04	52.90	1.39
Kerala	630.82	6.77	34.76	0.59	33.52	0.88
Gujarat	490.83	5.27	204.99	3.49	59.79	1.57
Uttar Pradesh	358.60	3.85	154.00	2.62	22.86	0.60
Rajasthan	203.93	2.19	52.98	0.90	27.00	0.71
Karnataka	148.80	1.60	16.12	0.27	1.38	0.04
Tripura	118.94	1.28	50.05	0.85	7.56	0.20
Madhya Pradesh	118.82	1.27	8.81	0.15	13.09	0.34
Others states	443.07	4.75	164.48	2.80	168.75	4.42
Total	**9,322.31**	**100.00**	**5,875.28**	**100.00**	**3,816.59**	**100.00**



INDUSTRY OVERVIEW

India's Education, EdTech & Educational Robotics Market

INDIA EDUCATION MARKET

$117B → $313B

FY23 → FY30

K-12 SEGMENT

$48.9B → $125.8B

2023 → 2032 • 10.7% CAGR

INDIAN EDTECH MARKET

$7.5B → $29–30B

current → 2030–31

Market Foundation

- World's largest young base: ~580 million people aged 5–24 and 250 million+ school-going children — the largest student base globally.
- Extensive network of 53,461 colleges and 1,409 universities (FY26).
- India is the second-largest e-learning market after the US.
- Higher education alone: ₹5,75,000 cr (2024) → ₹11,60,000 cr by 2033, at 8.1% CAGR (IMARC).

Growth Drivers

- NEP 2020 push for experiential, competency-based and vocational learning, targeting 100% Gross Enrolment Ratio.
- **Education 4.0:** rising adoption of AI, ML, IoT and blockchain across the sector.
- Growing demand for hands-on STEM and robotics, building creativity, critical thinking and problem-solving skills.
- Blended learning (online + games) expected to grow ~38% over the next 2–4 years.



Source: IMARC Group, Business Research Insights & industry sources.

INDIA'S STEM & ROBOTICS EDUCATION MARKET

A High-Growth Opportunity

GLOBAL EDUCATIONAL ROBOT MARKET

$1,377.8M 2024 **to** **$5,842.2M** 2030

28.8% CAGR (2025–30)

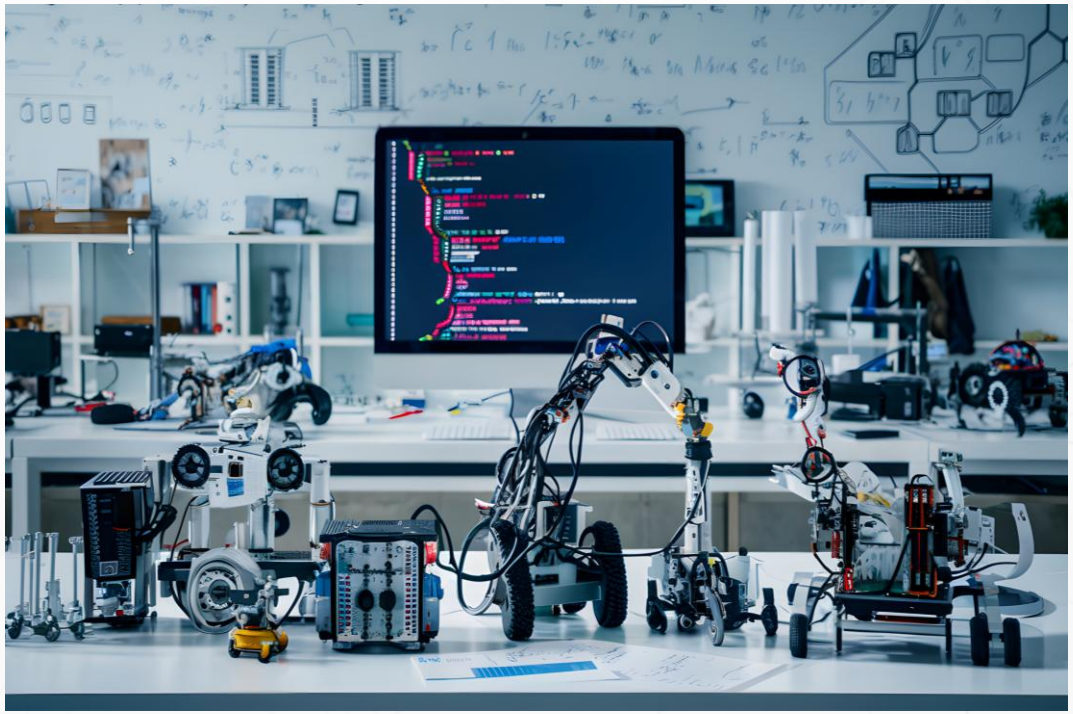
SECONDARY EDUCATION	**39.3%**	Largest application share (2024)
PRIMARY EDUCATION	**Fastest**	Fastest-growing application segment
ROBOT TYPE	**Non-humanoid**	Biggest share; humanoid growing fastest

Why the Market Is Growing

- Rising demand for STEM education is expanding the need for hands-on, practical learning tools.
- Educational robots foster creativity, critical thinking and problem-solving — skills essential for future job markets.
- Increasing adoption of gamified and personalized learning across primary, secondary and higher education.

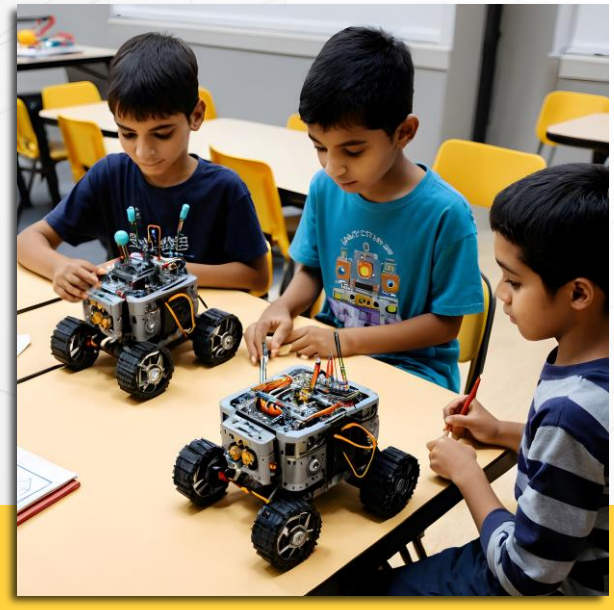
The India & Asia-Pacific Opportunity

- Asia-Pacific is set to record a significant CAGR, driven by rising government and NGO investment in robotics.
- In India, initiatives such as Atal Tinkering Lab, deliver STEAM, AI, ML and IoT skills to students across urban and rural areas.
- Backed by Digital India, NSDC, the Ministry of IT & Electronics and other national and international bodies.



Source: Company DRHP — Industry Overview (Educational Robot Market), citing industry research sources.

BUILDING FUTURE-READY LEARNERS



Programs for Schools (K–12)

- **Young Engineers' Garage** – Hands-on innovation space for Robotics, AI & Coding projects
- **Educational Lab Setup (NEP 2020 aligned)** – Turnkey design, installation & training support
- **STEM Workshops & Camps** – Short-term experiential programs to spark curiosity
- **DIY Robotics & STEM Kits** – Made-in-India learning kits for practical discovery



Beyond the Classrooms

- **Teacher Training Programs** – Upskilling educators in Robotics, AI & Coding
- **Franchise – Young Engineers' Academy** – Scalable STEM learning centre network
- **CSR Partnerships** – STEM access & skill development for underserved communitie

Competitive Platforms Robotics Premier League (RPL) – India's longest-running school-level robotics competition

Digital Learning Ecosystem Robokidz LMS – Drag-on.ai, LMS and Robokidz RC app - code, learn and control robots across devices.





VALUE ADDITION

THE PROBLEM: THE STEM LEARNING GAP

01

The Largest Student Base in India

India has nearly 580 million people aged 5–24 and over 250 million school-going children — the largest student base globally - yet the system still holds considerable scope for expansion and qualitative improvement.

02

Enrolment Drops sharply at higher levels

Against NEP 2020's target of a 100% Gross Enrolment Ratio, enrolment stood at only 79% at the secondary level and 58% at the higher-secondary level in 2024–25.

03

Acute Teacher Shortage & Quality Gap

The pupil–teacher ratio at the senior-secondary level is 47:1, nearly double the overall school-system average of 26:1 (UNESCO, State of the Education Report for India, 2021).

04

Skills & vocational exposure still limited

NEP 2020 targets vocational education for at least 50% of students by 2035; as of December 2025 it reached only 35 lakh students across 25,000 schools.

05

A rural & low-income access divide

Digital and EdTech learning continues to face significant barriers, particularly in rural and low-income regions.



(Source: https://www.ibef.org/industry/education-sector-india)

THE GAP ROBOKIDZ IS SOLVING

Hands-on STEM built into the school

End-to-end design, installation and commissioning of Robotics, AI and STEM laboratories, supplied with DIY project kits including Autobotix, Mechbotix, AIoT, Grabot, Paper Circuits, Renewable Energy and 3D Pen kits — enabling experiential, application-based learning.

Widening access, pan-India

An asset-light franchise model under the Young Engineers Academy (YEA) brand, operated through wholly owned subsidiary Robokidz Retails Private Limited, alongside government initiatives including Atal Tinkering Labs (ATLs).



Equipping teachers, not just classrooms

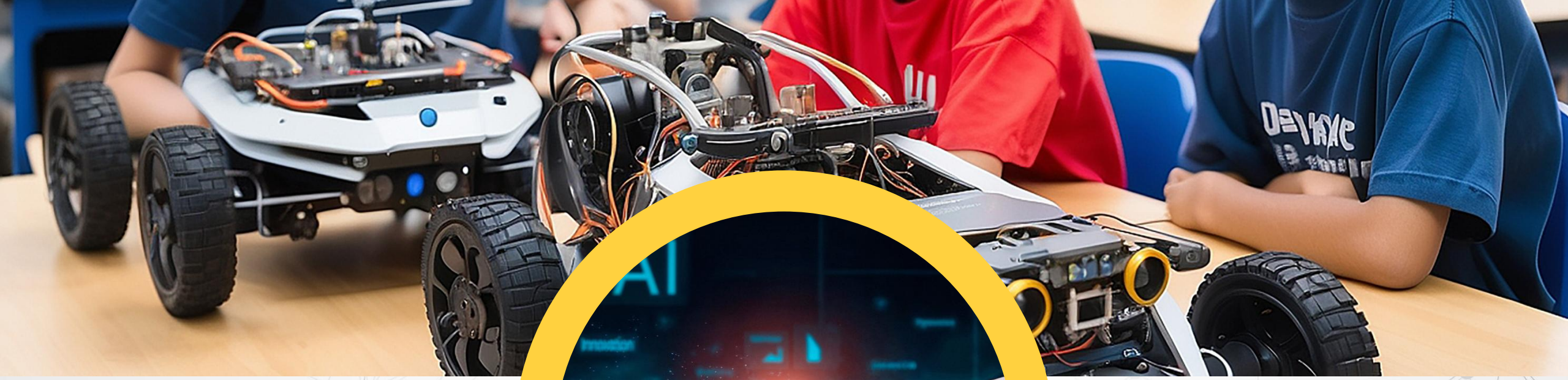
Curriculum, teacher training, technical support and maintenance, backed by the proprietary Drag-on.ai coding platform, the Learning Management System (LMS) and the Robokidz RC application for Wi-Fi-enabled robotics kits.

Skilling aligned to national standards

Recognised as a Training Provider by the Electronics Sector Skills Council of India (ESSCI), with programmes aligned to national skill-development frameworks and the objectives of the National Education Policy, 2020.

Standardized, scalable, year-round learning

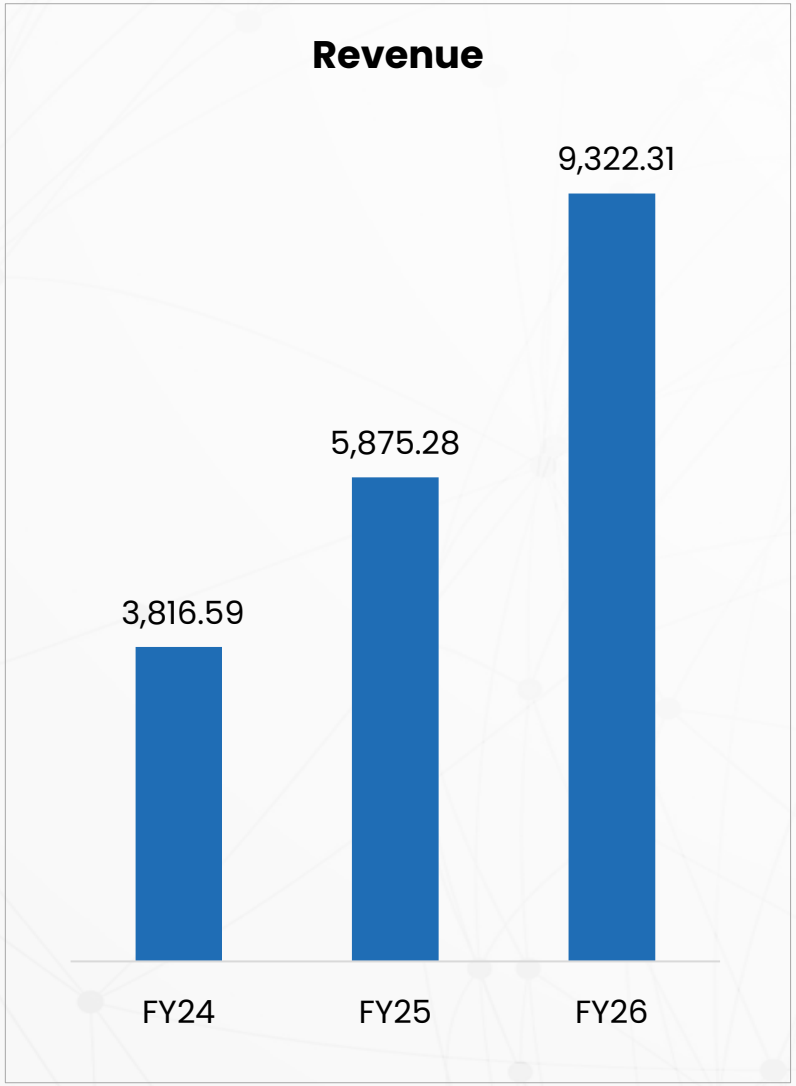
A two-tier model in which laboratory setup converts into recurring subscriptions through the Young Engineers Garage (YEG) programme, supported by process standardization and economies of scale to ensure continuous learning outcomes.

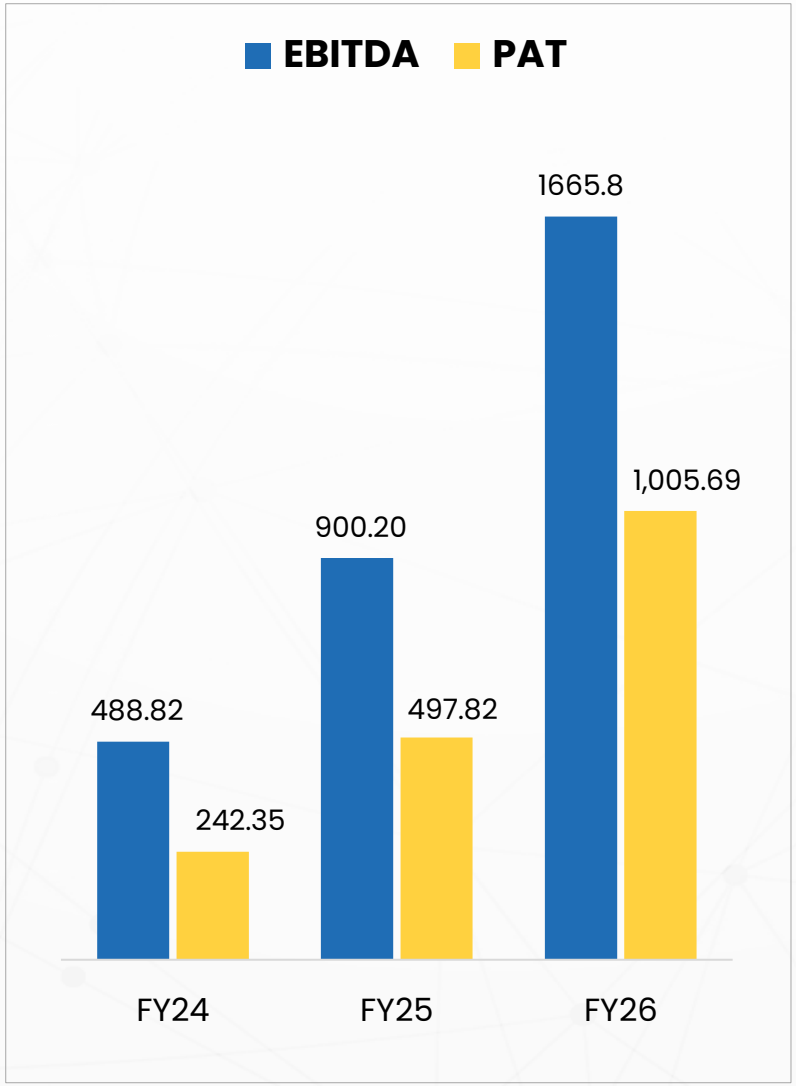


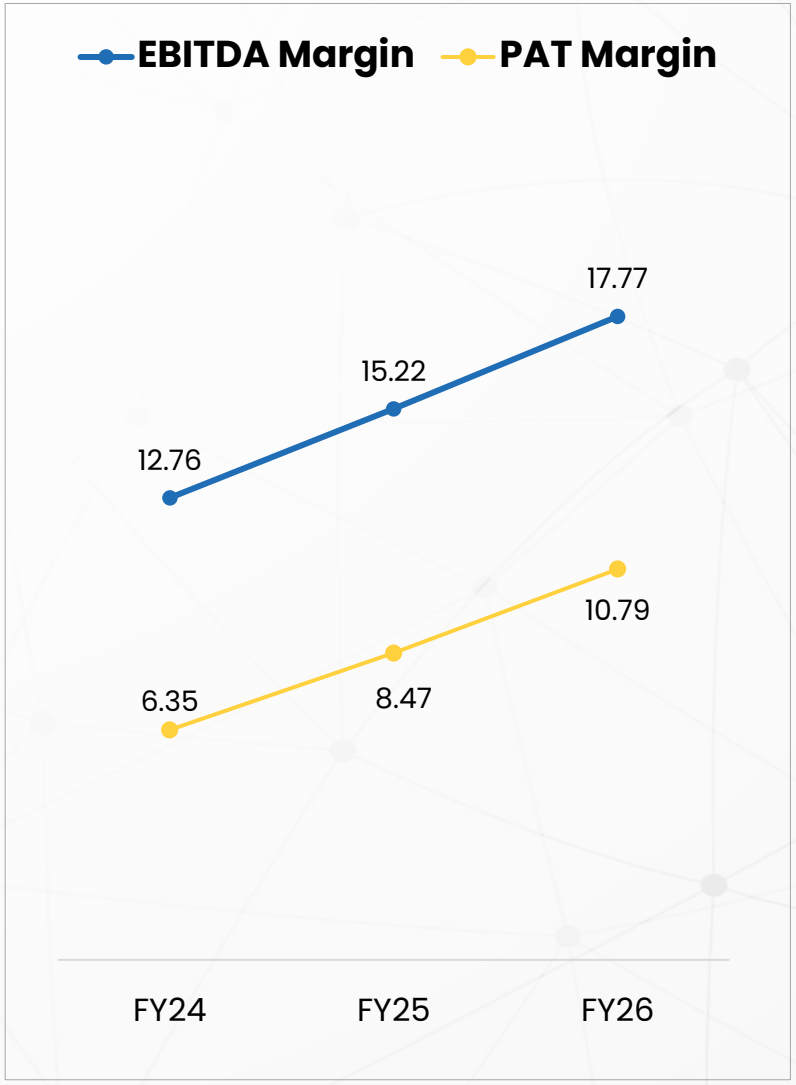


FINANCIAL OVERVIEW

KEY FINANCIAL HIGHLIGHTS







All Amount In ₹ Lakhs & Margins in %

PROFIT & LOSS STATEMENT

In ₹ Lakhs

Particulars	FY26	FY25	FY24
Revenues	9,322.31	5,875.28	3,816.59
Other Income	49.31	40.57	14.47
Total Income	**9,371.62**	**5,915.85**	**3,831.06**
Total Operating Expenditure	7,705.82	5,015.65	3,342.24
EBITDA	**1,665.80**	**900.20**	**488.82**
Finance Cost	294.82	246.27	155.06
Depreciation	44.25	36.75	22.37
PBT	1,363.50	671.65	326.36
Tax	357.81	173.83	84.01
PAT	**1,005.69**	**497.82**	**242.35**

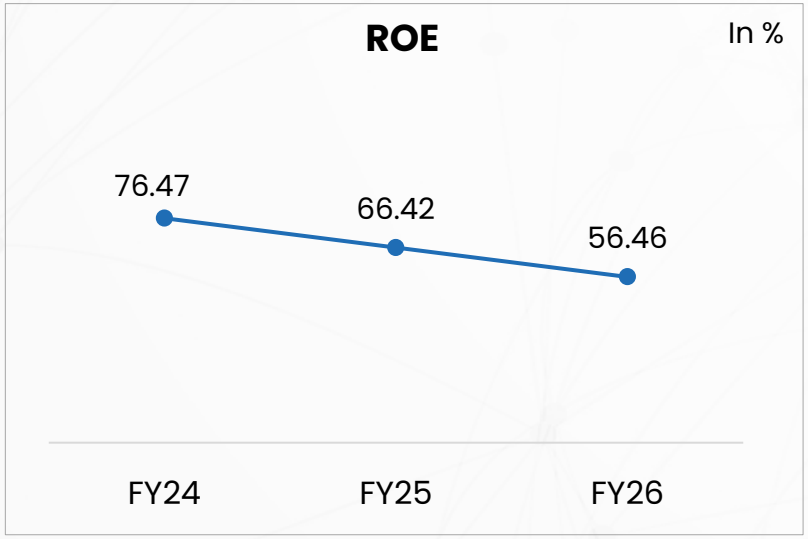
BALANCE SHEET

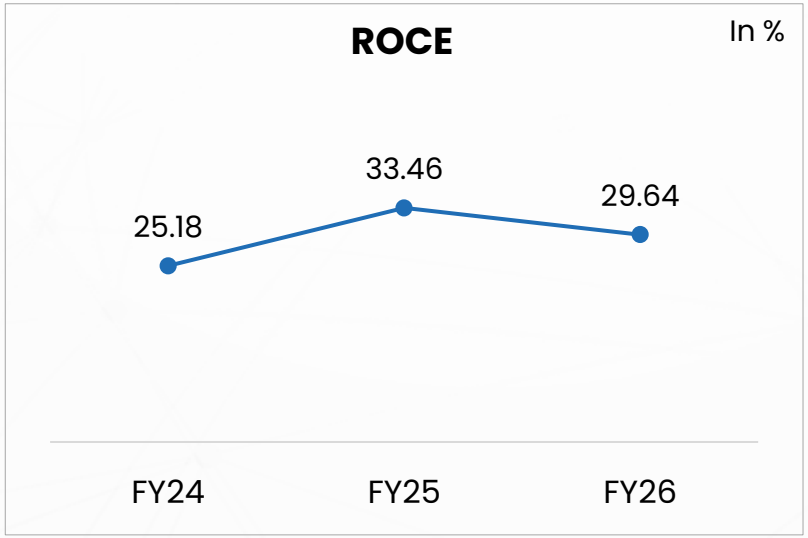
In ₹ Lakhs

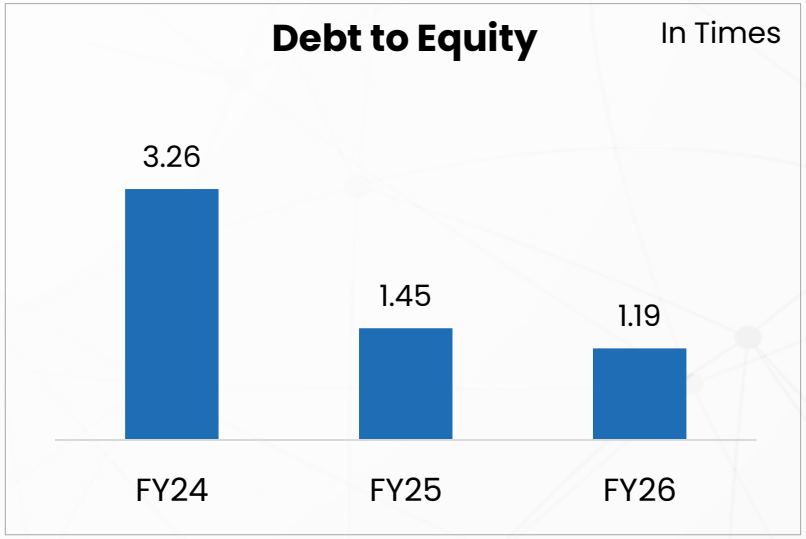
Equities & Liabilities	FY26	FY25	FY24
Equity	700.00	175.00	50.00
Reserves	1,801.64	885.92	388.10
Net Worth	**2,501.64**	**1,060.92**	**438.10**
Non-Current Liabilities			
Long-term Borrowings	36.51	118.13	87.25
Long-term Provisions	20.07	10.88	10.04
Total Non-Current Liabilities	**56.58**	**129.01**	**97.29**
Current Liabilities			
Short Term Borrowings	2,943.82	1,416.18	1,341.93
Trade Payables	2,194.01	303.27	855.69
Short Term Provisions	718.47	155.22	57.34
Other Current Liabilities	1,107.63	351.37	220.19
Total Current Liabilities	**6,993.93**	**2,226.04**	**2,475.15**
Total Equities & Liabilities	**9,522.15**	**3,415.97**	**3,010.54**

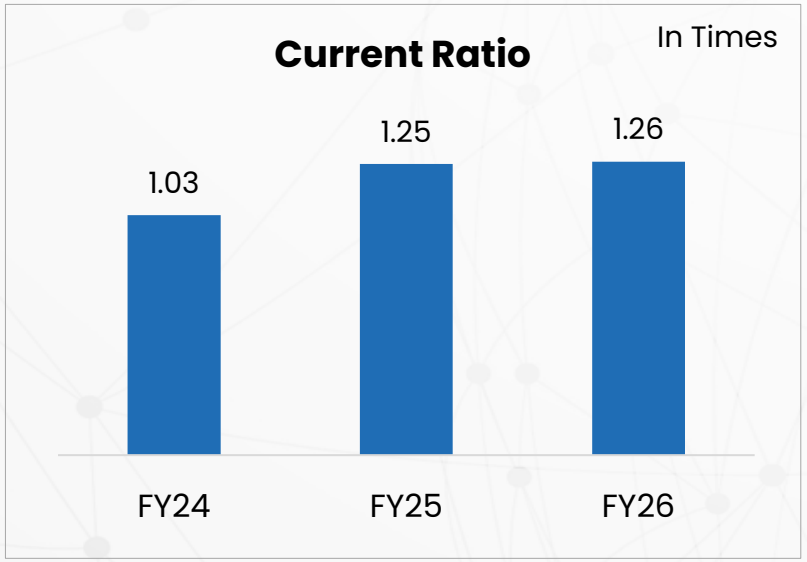
Assets	FY26	FY25	FY24
Non-Current Assets			
Fixed Assets	146.03	102.18	118.20
Non-Current Investments	40.08	42.13	44.29
Deferred Tax Assets (Net)	9.43	5.70	2.34
Other Non-Current Assets	559.11	487.54	294.29
Total Non-Current Assets	**754.65**	**637.55**	**459.12**
Current Assets			
Inventories	1,226.16	1,206.28	208.46
Trade Receivables	7,127.76	1,429.62	2,141.92
Cash & Bank Balance	86.93	20.59	163.46
Short Term Loans & Advances	313.21	120.31	37.58
Other Current Assets	13.44	1.62	-
Total Current Assets	**8,767.50**	**2,778.42**	**2,551.42**
Total Assets	**9,522.15**	**3,415.97**	**3,010.54**

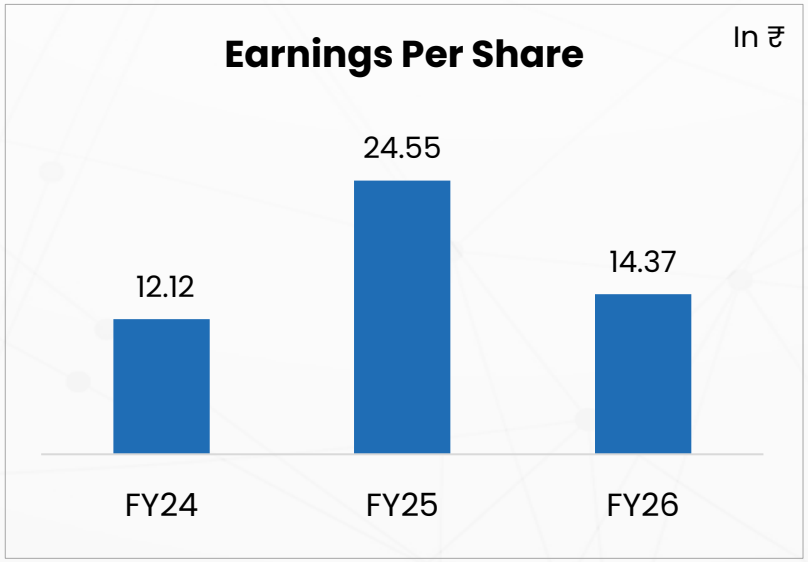
KEY RATIOS

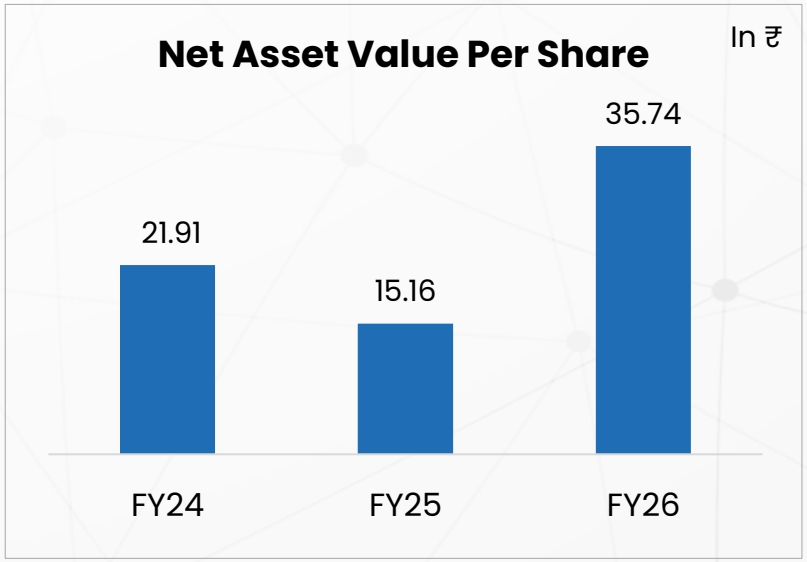

ROE
In %
76.47
66.42
56.46
FY24
FY25
FY26


ROCE
In %
25.18
33.46
29.64
FY24
FY25
FY26


Debt to Equity
In Times
3.26
1.45
1.19
FY24
FY25
FY26


Current Ratio
In Times
1.03
1.25
1.26
FY24
FY25
FY26

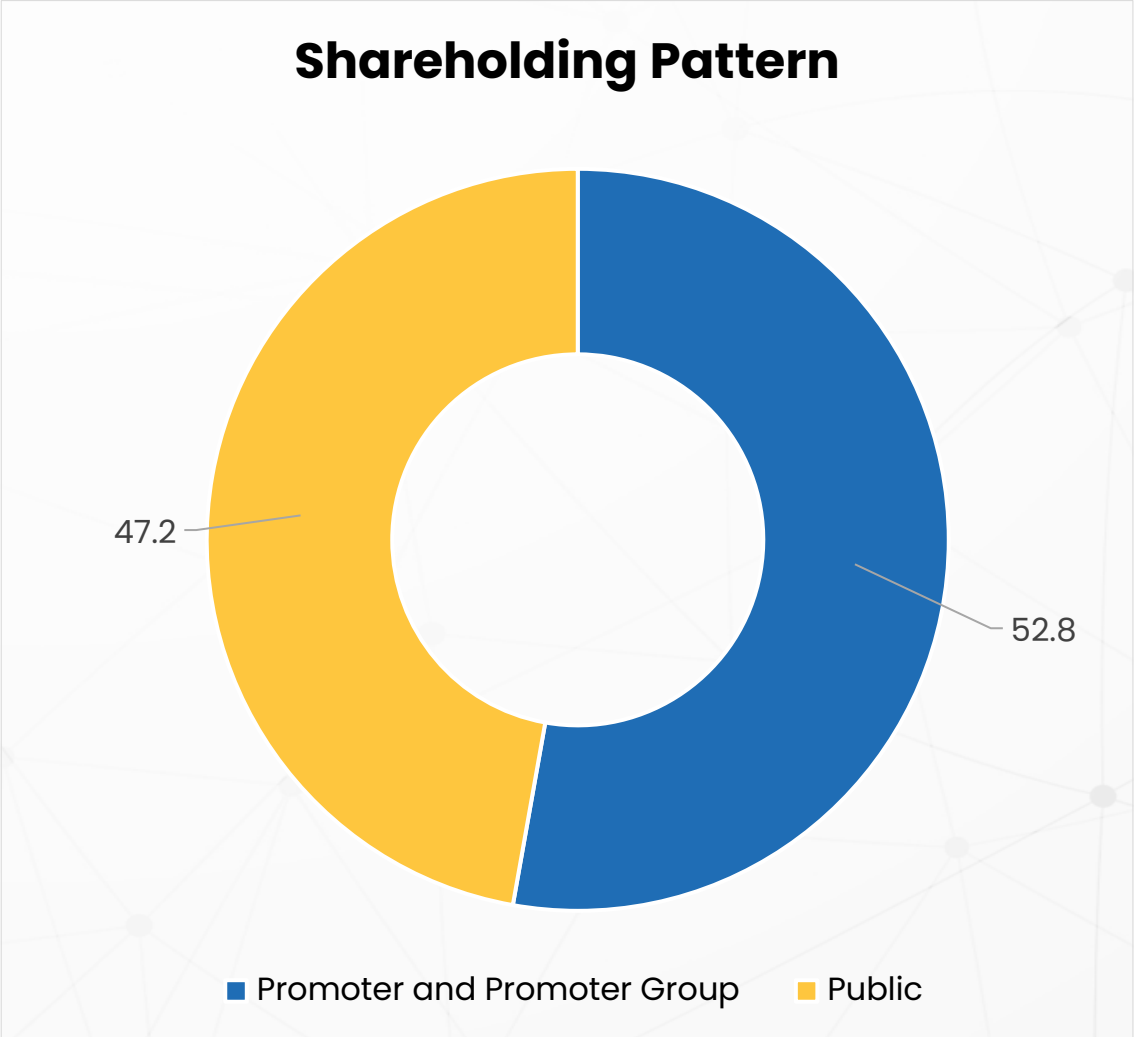

Earnings Per Share
In ₹
12.12
24.55
14.37
FY24
FY25
FY26


Net Asset Value Per Share
In ₹
21.91
15.16
35.74
FY24
FY25
FY26

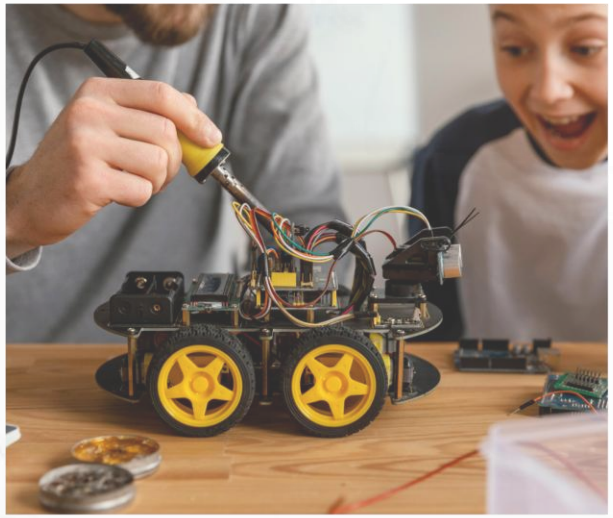
Stock Data

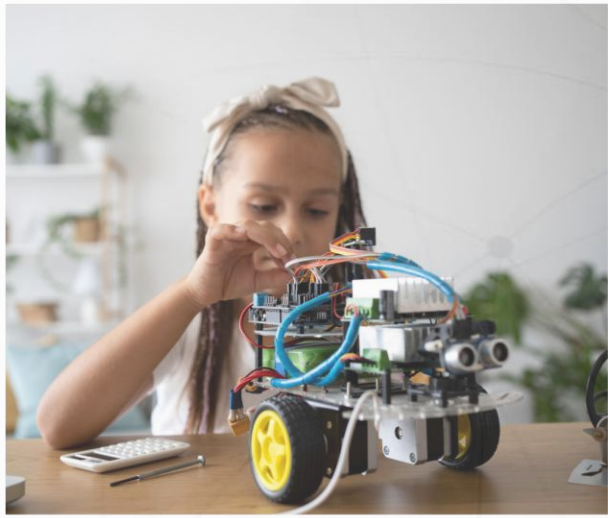
BSE: 544940 | INE1W8R01018	As of 04-11-2026
Share Price (₹)	146.45
Market Capitalization (₹ Cr)	159.04
No. of Shares Outstanding	1,08,59,453
Face Value (₹)	10
52-week High-Low (INR)	233.10 – 118.50

As of 30-09-2026



THANK YOU



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